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1 *LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the*
2 *Period November 1, 2019 through November 30, 2019 [Docket No. 5408] (the “Monthly Fee*
3 *Statement*”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr.*
4 *P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of*
5 *Expenses of Professionals entered on February 28, 2019 [Docket No. 701] (the “Interim*
6 *Compensation Procedures Order*”).

The Monthly Fee Statement was served as described in the *Affidavit of Service* of Konstantina Haidopoulos filed on January 23, 2020 [Docket No. 5464]. The deadline to file responses or oppositions to the Monthly Fee Statement was February 7, 2020 at 4:00 p.m. (PT), and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 2. I certify that I have reviewed or caused the review of the Court's docket in these chapter 11 cases and that Applicant has not received any response or opposition to the Monthly Fee Statement.
 3. This declaration was executed in Los Angeles, California.

MILBANK LLP

By: /s/ Thomas R. Kreller
Thomas R. Kreller

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	11/01/19 - 11/30/19 1/17/20 [Docket No. 5408]	\$2,004,837.50	\$87,672.04	2/7/20 at 4:00 p.m. (PT)	\$1,603,870.00	\$87,672.04	\$400,967.50

Notice Parties

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